FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008

Estimated average burden hours per response.......16.00

SEC USE ONLY



Name of Offering (check if this is an amendment and name has changed, and indicate change.) FrontPoint Multi-Strategy Fund Series A, L.P. Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 □ Rule 506 ☐ Section 4(6) Type of Filing: ☐ New Filing Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FrontPoint Multi-Strategy Fund Series A, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) Telephone Number (Including Area Code) Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business OCT 20 2005 THOMSON Type of Business Organization ☐ other (please specify) INANCIAL corporation ☐ limited partnership, already formed business trust limited partnership, to be formed Year Month Estimated Actual or Estimated Date of Incorporation or Organization: ☐ Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada: FN for other foreign jurisdiction) **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/05)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount

	Type of Security		Aggregate Offering Price	Amount Already Sold
	Debt		\$	\$
	Equity		\$	\$
	☐ Common ☐ Prefe	red		-
	Convertible Securities (including warrants)		5	\$
	Partnership Interests		\$426,565,377	\$426,565,377
	Other (Specify).	\$	\$
	Total		\$426,565,377	\$426,565,377
	Answer also in Appendix, Column 3, if filing under	ULOE.		
secu offer and	or the number of accredited and non-accredited investorities in this offering and the aggregate dollar amounts ings under Rule 504, indicate the number of persons who the aggregate dollar amount of their purchases on the total I e" or "zero."	of their purchases. For have purchased securities		
,,,,,	5		Number Investors	Aggregate Dollar Amoun of Purchases
	Accredited Investors		22	\$426,565,377
	Non-accredited Investors	.,	0	\$0
	Total (for filings under Rule 504 only)		\$	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
sec mor	Answer also in Appendix, Column 4, if filing under is filing is for an offering under Rule 504 or 505, enter the inurities sold by the issuer, to date, in offerings of the types in this prior to the first sale of securities in this offering. Classif	ULOE. formation requested for all idicated, in the twelve (12)		
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	C. OFFERING PRIO	CE, NUMBER OF INVESTORS, EXPENSES	AND	JSE OF PROCEEDS.		and the second second second		
	 b. Enter the difference between the aggrega Question 1 and total expenses in response the "adjusted gross proceeds to the issuer." 	te offering price given in response to Part C to Part C – Question 4.a. This difference is		\$426,370,377				
5.	Indicate below the amount of the adjusted gro to be used for each of the purposes shown. If furnish an estimate and check the box to the lest listed must equal the adjusted gross proceeds — Question 4.b above.	f the amount for any purpose is not known, ft of the estimate. The total of the payments						
				Payments to Officers, Directors & Affiliates		Payments To Others		
	Salaries and fees			\$		\$		
	Purchase of real estate			\$		\$		
	Purchase, rental or leasing and installation	of machinery and equipment		\$		\$		
	Construction or leasing of plant buildings a	and facilities		\$		\$		
	Acquisition of other businesses (including the value of securities involved in this				_			
	offering that may be used in exchange for	the assets or securities of another issuer	\Box	\$		\$		
	* *			\$		\$		
	• •			•				
		and the second s		\$		\$		
	Other (specify): Investments in limited p	partner interests of affililiated entities		\$	\boxtimes	\$426,370,377		
				_		_		
				\$		\$		
	Column Totals			\$	\boxtimes	\$426,370,377		
	Total Payments Listed (column totals added)							
Transfer		D. FEDERAL SIGNATURE						
The	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish to ished by the issuer to any non-accredited invest	by the undersigned duly authorized person. I	f this r	notice is filed under Rule	505, t	he following signature		
Issi	uer (Print or Type)	Signature	,	Date				
Fro	ntPoint Multi-Strategy Fund Series A, L.P.	TO THE REAL PROPERTY.		October 14, 2005				
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)						
Pau	Ghaffari Managing Director of FrontPoint Multi-Strategy Fund GP, LLC, general partner of the Issuer							

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)